

NOTICE OF THE ANNUAL GENERAL MEETING

Notice is hereby given that the **Fifth** Annual General Meeting of **SDNMKJ REALTY PRIVATE LIMITED** will be held on 29th September 2015, at 10:00 a.m. at the Registered Office of the company i.e. 5-2-223 Gokul Distillery Road Secunderabad Telangana-500003 to transact the following business:

ORDINARY BUSINESS:

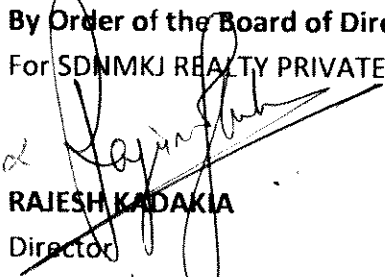
1. To receive consider and adopt the audited financial statement of the Company for the financial year ended March 31, 2015 together with the Reports of the Board of Directors and the Auditors thereon and in this regard, pass the following resolution as an **Ordinary Resolution**:

"RESOLVED that the audited financial statement of the Company for the financial year ended on March 31, 2015 and the reports of the Board of Directors and the Auditors there on laid before this meeting, be and is hereby considered and adopted."

2. To appoint Auditors and fix their remuneration and in this regard, pass the following resolution as an **Ordinary Resolution**:

"RESOLVED that pursuant to the provisions of Section 139 and other applicable provisions, if any, of the Companies Act 2013 and the Rules framed there under, as amended from time to time, Mr. Ajay Mehta, Chartered Accountant (Membership No.: 035449), be and is hereby re-appointed as Auditor of the Company to hold office from the conclusion of this Annual General Meeting (AGM) till the conclusion of the Tenth AGM of the company to be held in 2020 (subject to ratification of their appointment at every AGM), at such remuneration plus service tax, as may be mutually agreed between the Board of Directors of the Company and the Auditor."

By Order of the Board of Directors
For SDNMKJ REALTY PRIVATE LIMITED


RAJESH KADAKIA

Director

Date: 03rd September 2015

Registered Office:

5-2-223 Gokul Distillery Road
Secunderabad
Telangana-500003

CIN No.U70101TG2010PTC067667

SDNMKJ REALTY PVT. LTD.

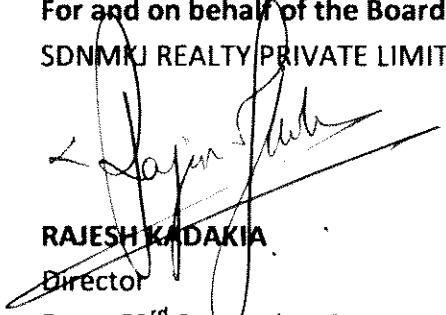
5-2-223, Gokul Distillery Road,
Secunderabad - 500 003.
Phone: - 91-10-66335551
accounts@modiproperties.com

NOTES:

1. A member entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote instead of himself and that the proxy need not be a member of the company.

The instrument appointing proxy, in order to be effective, must be deposited at the Company's Registered Office duly completed and signed, not less than FORTY EIGHT HOURS before the meeting.

**For and on behalf of the Board of Directors of
SDNMKJ REALTY PRIVATE LIMITED**



RAJESH KADAKIA

Director

Date: 03rd September 2015

Registered Office:

5-2-223 Gokul Distillery Road
Secunderabad
Telangana-500003

CIN No.&70101TG2010PTC067667

DIRECTOR'S REPORT

Dear Members

Your Directors are pleased to present the Fifth Annual Report and the Company's audited accounts for the financial year ended 31st March 2015.

I. Financial Results

PARTICULARS	2014-2015 Rs	2013 - 2014 Rs
Revenue from Operations	-	-
Other Income	15,97,317	50,32,528
Profit before Tax, Financial Cost & Depreciation	5,00,553	48,73,396
Less: Finance Costs	69,56,687	0
Profit / (Loss) before Tax	-64,56,134	48,73,396
Less: Current Tax	-	15,07,487
Deferred Tax	-1768798	0
Profit / (Loss) for the year	-46,87,336	33,65,909

II. Dividends

The Board of Directors do not recommend any dividends due to loss incurred in the year.

III. Significant or Material Orders passed by Regulators / Courts

During the year under review, there were no significant or material orders passed by the regulators or courts or tribunals impacting the ongoing concern status and Company's operations in future.

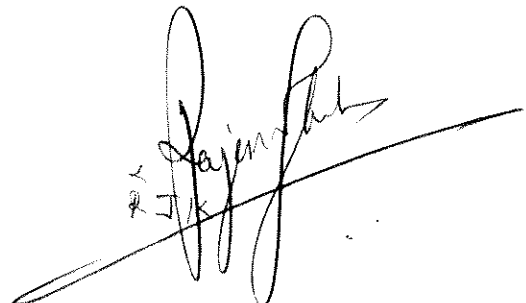
IV. Directors

Mr. Sharad Kadakia and Mr. Rajesh Kadakia are the directors of the Company. There has been no change in directors during the year.

V. Meetings

During the year under review, the Board of Directors met 8 times on the following dates :

- 20th May 2014
- 30th August 2014
- 04th September 2014
- 20th September 2014
- 27th October 2014
- 06th January 2015
- 31st January 2015
- 16th March 2015



VI. Directors' Responsibility Statement

Pursuant to the requirement under Section 134(5) of the Companies Act, 2013, with respect to the Directors' Responsibility Statement, it is hereby confirmed that:

1. In the preparation of the annual accounts for the year ended March 31, 2015, the applicable accounting standards read with requirements set out under Schedule III to the Act, have been followed and there are no material departures from the same;
2. The Directors have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company as at March 31, 2015 and of the profit of the Company for the year ended on that date;
3. The Directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
4. The Directors have prepared the annual accounts on a 'going concern' basis;
5. The Directors have devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems are adequate and operating effectively.

VII. Contracts and Arrangements with Related Parties

All contracts / arrangements / transactions entered by the Company during the financial year with related parties were in the ordinary course of business and on an arm's length basis. During the year, the Company had not entered into any contract / arrangement / transaction with related parties which could be considered material in accordance with the policy of the Company on materiality of related party transactions.

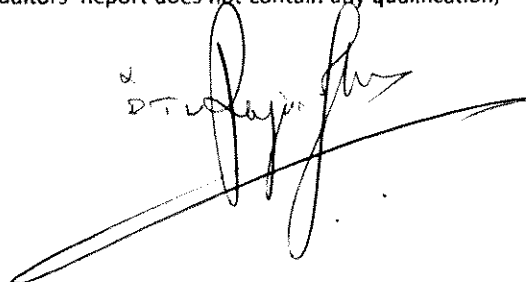
VIII. Internal Financial Controls

The Company has in place adequate internal financial controls with reference to financial statements. During the year, such controls were tested and no reportable material weakness in the design or operation were observed.

IX. Auditor and Auditors Report

Mr. Ajay Mehta, Chartered Accountant, who is the statutory and also the tax auditor of the Company, hold office till the conclusion of the forthcoming AGM and are eligible for re-appointment. Pursuant to the provisions of Section 139 of the Companies Act, 2013, and the Rules framed there under, it is proposed to appoint Mr. Ajay Mehta as the statutory auditor from the conclusion of the forthcoming AGM till the conclusion of the 10th AGM, subject to ratification of their appointment at every AGM.

The Notes on financial statement referred to in the Auditors' Report are self-explanatory and do not call for any further comments. The Auditors' Report does not contain any qualification, reservation or adverse remark



X. Extract of Annual Return

In terms of Section 134 of the Companies Act, 2013 read with Rules 12(1) of the Companies (Management and Administration) Rules, 2014, the extract of the Annual Return of the Company for the financial year 2014 – 2015 is provided in **Annexure A** in the prescribed Form MGT-9, to this report

XI. Internal financial control systems and their adequacy

The Directors have laid down internal financial controls to be followed by the company and such internal financial controls are commensurate with the size and complexity of the operations of the Company and were operating effectively during the year.

XII. Deposits from public

The Company has NOT ACCEPTED any public deposits during the financial year, and as such, no amount on account of principle or interest on public deposits was outstanding as on the date of the balance sheet.

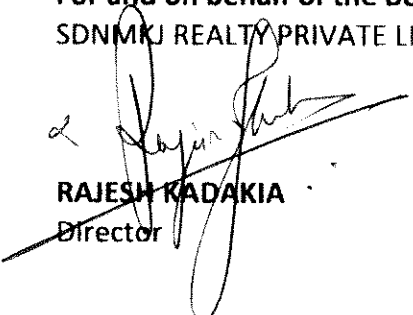
XIII. Conservation of energy, Technology absorption and foreign exchange earnings and outgo

There are no particulars to be reported in respect of conservation of energy, technology absorption and foreign earnings or outgo as required under section 134 of the Companies Act 2013 read with rule 8(3) of the companies (Accounts) rules 2014.

XIV. Acknowledgement:

Your Directors would like to take this opportunity to appreciate the assistance and co-operation received from the Company's Bankers and Company's Customers, Vendors etc. Your Directors also wish to place on record their appreciation for the dedication and contribution made by the employees at all levels.

For and on behalf of the Board of Directors
SDNMKJ REALTY PRIVATE LIMITED


RAJESH KADAKIA
Director

Place: Secunderabad

Date: 03rd September 2015

**Annexure A
Form MGT - 9****Extract of Annual Return as on the financial year ended 31st March 2015**

(Pursuant to Section 92(3) of the Companies Act, 2013 and Rules 12(1) of the Companies (Management and Administration) Rules, 2014)

A Registration and other Details

CIN U70101TG2010PTC067667

Registration Date 24th March 2010

Name of the Company 0

Category of the Company Company limited by Shares

Sub-Category of the Company Indian Non - Government Company

Address of the Registered office and contact details 5-2-223 Gokul Distillery Road
Secunderabad-500003

Whether listed company No

Name, Address and Contact Details of Registrar and Transfer Agent, if any Not Applicable

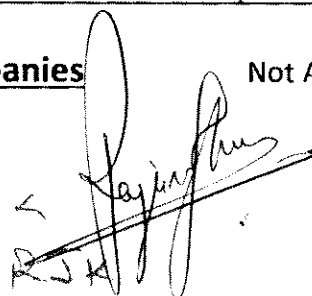
B Principle Buisness Activity of the Company

(All the buisness activities contributing 10% or more of the total turnover of the Company)

Name and description of the main products	NIC Code	% of Total Turnover
Real estate activities with own or leased property	6810	100%

C Particulars of Holding, Subsidiary and Associate Companies

Not Applicable



D Shareholding Pattern**(i) Category - Wise Shareholding**

Name of Shareholders	At the beginning of the Year		At the end of the Year		Type of Holding	% of Change
	No.	%	No.	%		
Indian Promoters						
Mr. Rajesh Kadakia	9,999	99.99	9,999	99.99	Physical	-
Mr. Sharad Kadakia	1	0.01	1	0.01	Physical	
Other Shareholders						
	-	-	-	-	-	-
Total Shareholding	10,000	100.00	10,000	100.00		

(ii) Shareholding of Promoters

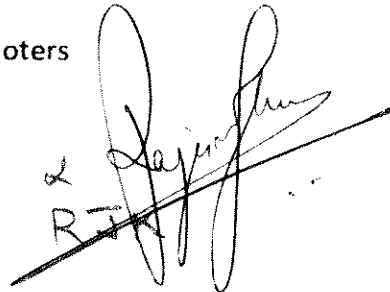
Name of Shareholders	At the beginning of the Year		At the end of the Year		% of Change
	No.	%	No.	%	
Indian Promoters					
Mr. Rajesh Kadakia	9,999	99.99	9,999	99.99	-
Mr. Sharad Kadakia	1	0.01	1	0.01	-
Total Shareholding	10,000	100.00	10,000	100.00	

(iii) Change in Promoters Shareholding

There are no changes in the promoter shareholdings during the year

(iv) Shareholding pattern of Top Ten Shareholders (other than promoters)

There are no other shareholders other than the promoters



RJK

(v) Shareholding of Directors and Key Managerial Personnel

Name of Shareholders	At the beginning of the Year		At the end of the Year		% of Change
	No.	%	No.	%	
Directors					
Mr. Rajesh Kadakia	9999	99.99	9,999	99.99	-
Mr. Sharad Kadakia	1	0.01	1	0.01	-
Total Shareholding	10,000	100.00	10,000	100.00	

E Indebtedness

Indebtedness of the Company including interest outstanding / accrued but not due for payment

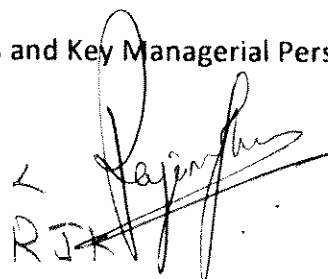
	Secured Loan Excluding Deposits	Unsecured Loans	Deposits	Total Indebtness
Indebtedness at the Beginning of the financial year				
i. Principal Amount	-	121,389,955	-	121,389,955
Total	-	121,389,955	-	121,389,955
Change in indebtedness during the financial year				
- Addition	96,541,111	49,582,857	-	146,123,968
- Reduction	8,218,772	108,755,098	-	116,973,870
Net Change				29,150,098
Indebtedness at the end of the financial year				
i. Principal Amount	88,322,339	62,217,714	-	150,540,053
Total	88,322,339	62,217,714	-	150,540,053

F Remuneration of Directors and Key Managerial Personnel**i** Remuneration to Managing Director, Whole Time Director, and / or Manager

Particulars of Remuneration	Name	Total
<i>No Remuneration has been paid to the Directors during the current year.</i>		

ii Remuneration to other Directors

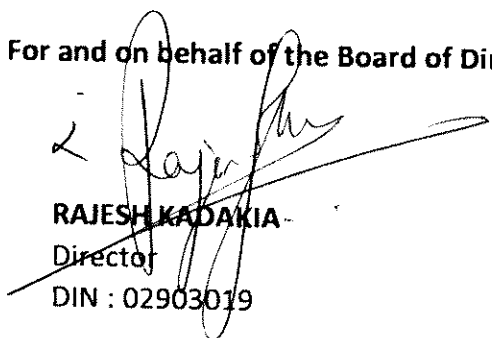
The Company has not paid any remuneration to other Directors and Key Managerial Personnel during the year ended 31st March 2015


 L Rajesh
 RJK

G Penalty, Punishments, Compounding Offences

There are no cases of penalties levied, punishments or Compounding offences on the Company or the Directors or the other Officers in default as on 31st March 2015

For and on behalf of the Board of Directors of


RAJESH KADAKIA

Director

DIN : 02903019

Place: Secunderabad

Date: 03rd September 2015

INDEPENDENT AUDITORS REPORT

TO THE MEMBERS OF SDNMKJ REALTY PRIVATE LIMITED.

REPORT ON THE FINANCIAL STATEMENTS

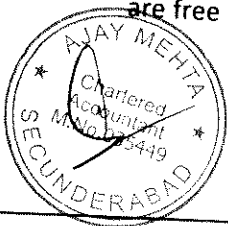
I have audited the financial statements of SDNMKJ Realty Private Limited ("the Company"), which comprise the Balance Sheet as at March 31, 2015, the Statement of Profit and Loss for the year then ended and a summary of significant accounting policies and other explanatory information.

MANAGEMENT'S RESPONSIBILITY FOR THE FINANCIAL STATEMENTS

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that are operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

AUDITORS' RESPONSIBILITY

- My responsibility is to express an opinion on the financial statements based on my audit.
- While conducting the audit, I have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the Act and the Rules made there under.
- I conducted my audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that I comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatements.





CA. *Ajay Mehta* B.Com. F.C.A.
Chartered Accountant

- An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation and presentation of the financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on whether the Company has in place an adequate internal financial controls system over financial reporting and the operating effectiveness of such controls. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by the Company's Board of Directors, as well as evaluating the overall presentation of the financial statements.
- I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for my audit opinion on the financial statements.

OPINION

In my opinion and to the best of my information and according to the explanations given to me, the aforesaid financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2015, and its loss and its cash flows for the year ended on that date.

REPORT ON OTHER LEGAL AND REGULATORY REQUIREMENTS

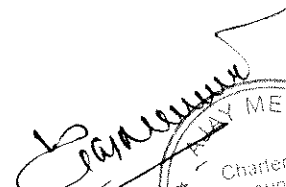
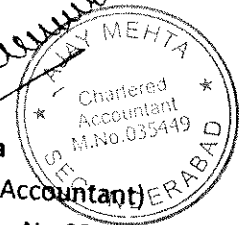
1. As required by the Companies (Auditor's Report) Order, 2015 ("the Order"), issued by the Central Government of India in terms of sub-section 11 of section 143 of the Act, I give in the Annexure a statement on the matters specified in paragraphs 3 and 4 of the Order, to the extent applicable.
2. As required by Section 143(3) of the Act, I report, to the extent applicable that:-
 - I have sought and obtained all the information and explanations which to the best of my knowledge and belief were necessary for the purposes of my audit;
 - In my opinion, proper books of account as required by law have been kept by the Company so far as it appears from my examination of those books.
 - The Balance Sheet, the Statement of Profit and Loss, and the Cash Flow Statement dealt with by this Report are in agreement with the books of account.
 - In my opinion, the aforesaid financial statements comply with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014;





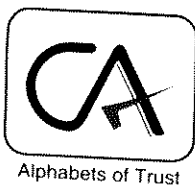
CA. *Ajay Mehta* B.Com. F.C.A.
Chartered Accountant

- On the basis of the written representations received from the Directors as on March 31, 2015, taken on record by the Board of Directors, none of the Directors is disqualified as on March 31, 2015 from being appointed as a Director in terms of Section 164 (2) of the Act.
- With respect to the other matters to be included in the Auditors' Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in my opinion and to the best of my information and according to the explanations given to me:
 - i. The Company has disclosed the impact of pending litigations on its financial position in its financial statements as on 31st March 2015;
 - ii. The Company has made provision in its financial statements, as required under the applicable law or accounting standards, for material foreseeable losses, if any, and as required on long-term contracts;
 - iii. There has been no delay in transferring amounts, required to be transferred, to the Investor Education and Protection Fund, by the Company.



Ajay Mehta
(Chartered Accountant)
Membership No.035449

Place: Secunderabad

Date: 3rd September, 2015

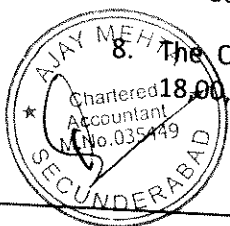


CA. *Ajay Mehta* B.Com. F.C.A.
Chartered Accountant

ANNEXURE TO THE INDEPENDENT AUDITORS' REPORT

Referred to in Paragraph 1 under "Report on Other Legal and Regulatory Requirements" of my report of even date:

1. As explained to me, the company is not having any fixed assets and hence the provisions of paragraph 3(i) of the Order are not applicable.
2. As explained to me, the company is not having any inventory and hence the provisions of paragraph 3(ii) of the Order are not applicable.
3. According to the Information given to me the Company has not granted any loans, secured or unsecured to companies, firms or other parties covered in the Register maintained under section 189 of the Companies Act. Thus, the provisions of paragraph 3 (iii) (a) and (b) of the Order are not applicable.
4. In my opinion and according to the information and explanation given to me, there are adequate internal control procedures commensurate with the size of the company and the nature of its business, for the purchase of inventory, fixed assets and for the sale of goods and services. During the course of my audit, I have not observed nor have been informed of any continuing failure to correct major weakness in internal control procedures.
5. In my opinion and according to the information and explanations given to me, the Company has not accepted any deposits during the year. Therefore, the provisions of paragraph 3 (v) of the Order are not applicable to the Company.
6. The Central Government has not prescribed maintenance of cost records by the Company pursuant to the Companies (Cost Records and Audit) Rules, 2014 prescribed by the Central Government under Section 148(1) of the Companies Act, 2013.
7. According to the information and explanations given to me, in respect of statutory dues:
 - a) The Company has generally been regular in depositing undisputed statutory dues, including Provident Fund, Employees' State Insurance, Income-tax, Sales-tax, Value Added Tax, Wealth tax, Service tax, Customs duty, Excise duty, Cess, Investor Education and Protection Fund and other material statutory dues applicable to it with the appropriate authorities;
 - b) There were no undisputed amounts payable in respect of Provident Fund, Employees' State Insurance, Income-tax, Sales-tax, Value Added Tax, Wealth tax, Service tax, Customs duty, Excise duty, Cess, and other material statutory dues in arrears as at March 31st 2015 for a period of more than 6 months from the date they become payable.
 - c) There were no dues of Income Tax, Sales Tax, value Added Tax, Service Tax, Wealth Tax, Custom Duty, Excise Duty and Cess which have not been deposited as at March 31, 2015 on account of dispute.
8. The Company have accumulated losses at the end of the financial year amounting to Rs. 18,00,426/- and has incurred cash losses during the financial year amounting to Rs. 46,87,336/-





CA. *Ajay Mehta* B.Com. F.C.A.
Chartered Accountant

Alphabets of Trust

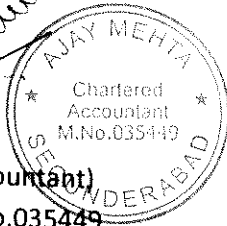
covered under my audit, however there are no losses during the immediately preceding financial year.

9. In my opinion and according to the information and explanations given to me, the Company has not defaulted in the repayment of any dues to banks and financial institutions. The company has not issued any debentures during the year.
10. In my opinion and according to the information and explanations given to me, the company has not given any guarantee for loans taken by others from banks or financial institutions.
11. Based on information and explanations given to me by the management, term loans (representing loans with a repayment period beyond 36 months) were applied for the purpose for which the loans were obtained.
12. To the best of my knowledge and belief and according to the information and explanations given to me, no material fraud on or by the Company has been noticed or reported during the year.

Ajay Mehta
Ajay Mehta

(Chartered Accountant)

Membership No.035449



Place: Secunderabad

Date: 3rd September, 2015

INDIAN INCOME TAX RETURN ACKNOWLEDGEMENT

[Where the data of the Return of Income in Form ITR-1 (SAHAJ), ITR-2, ITR-2A, ITR-3, ITR-4S (SUGAM), ITR-4, ITR-5, ITR-6, ITR-7 transmitted electronically with digital signature]

Assessment Year

2015-16

PERSONAL INFORMATION AND THE DATE OF ELECTRONIC TRANSMISSION	Name			PAN		
	SDNMKJ REALTY PRIVATE LIMITED			AAOCS0548N		
	Flat/Door/Block No	Name Of Premises/Building/Village		Form No. which has been electronically transmitted	ITR-6	
	5-2-223					
	Road/Street/Post Office	Area/Locality		Status	Pvt Company	
		GOKUL DISTILLERY ROAD				
	Town/City/District	State	Pin	Aadhaar Number		
	SECUNDERABAD	TELANGANA	500003			
	Designation of AO(Ward/Circle)			Original or Revised		
	ACIT 3(1) HYDERABAD			ORIGINAL		
E-filing Acknowledgement Number			Date(DD/MM/YYYY)			
828062961280915			28-09-2015			
COMPUTATION OF INCOME AND TAX THEREON	1	Gross total income			1	0
	2	Deductions under Chapter-VI-A			2	0
	3	Total Income			3	0
	3a	Current Year loss, if any			3a	5864518
	4	Net tax payable			4	0
	5	Interest payable			5	0
	6	Total tax and interest payable			6	0
	7	Taxes Paid	a	Advance Tax	7a	0
			b	TDS	7b	159730
			c	TCS	7c	0
			d	Self Assessment Tax	7d	0
			e	Total Taxes Paid (7a+7b+7c +7d)	7e	159730
	8	Tax Payable (6-7e)			8	0
9	Refund (7e-6)			9	159730	
10	Exempt Income	Agriculture		10		
		Others				

This return has been digitally signed by SHARAD KUMAR JAYANTILAL KADAKIA in the capacity of DIRECTOR

having PAN ACBPK9161F from IP Address 183.82.170.68 on 28-09-2015 at SECUNDERABAD

Dsc SI No & issuer 1981673463437362477CN=SafeScript sub-CA for RCAI Class 2 2014, OU=Sub-CA, O=Sify Technologies Limited, C=IN

DO NOT SEND THIS ACKNOWLEDGEMENT TO CPC, BENGALURU

Code No. : S-4
Name Of Assessee : Sdnmkj Realty Private Limited
PAN : AAOCS0548N
Office Address : 5-2-223, Gokul Distillery Road, Secunderabad, Telangana-500003
Status : PUB NOT INT
Ward No : ACIT 3(1) HYDERABAD
D.O.I. : 24/03/2010
Phone No. : 0-0
Email Address : admin@modiproperties.com
Name Of Bank : Hdfc Bank
Micr Code : 500240003
Ifsc Code : Hdfc0000042
Address : Hyderabad - Secunderabad
Account No. : 00422000029590
Return : Original (Filing Date : 28/09/2015 & No. : 828062961280915)
Assessment Year : 2015 - 2016
Financial Year : 2014 - 2015
Mobile No. : 8885583001

COMPUTATION OF TOTAL INCOME

Income From House Property

Let Out

Name Of Tenant : M/s Spandana Spoorthy Financial Limited
(Pan : Aaocs0548n)

Address : Plot No -79, Care Crystal, Vinayaka Nagar,
Gachibowli, Hyderabad, Telangana-500032

Annual Rent

Less: House Tax

Annual Value

Annual Value

Less: Standard Deduction U/s 24(a)

Interest U/s 24(b)

Taxable Income From House Property

1597317

-364842

1232475

1232475

369742

6586998

-6956740

-5724265

0

Profits And Gains From Business And Profession

Sdnmkj Realty Private Limited

Profit Before Tax As Per Profit And Loss Account

Add :

Interest On Income Tax

Interest On Tds

Maintenance Charges Ramky

Share Of Loss In Partnership Firm Nilgiri Estates

Proprty Tax

Interest On Loans And Processing Charges

171215

197968

546997

45178

364842

6586998

-6456134

7913198

1457064

-1597317

-140253

Less : Rental Income

Profit From Firm : Nilgiri Estates

Profit

Less: Profit Exempt U/s 10(2A)

-45178

45178

Current Year Losses Carried Forward

House Property Loss Of Rs. 5724265

Business Loss Of Rs. 140253

Gross Total Income

Total Income

Nil

Nil

X

COMPUTATION OF TAX ON TOTAL INCOME

Tax On Rs. Nil (As Per Normal Provisions)

Nil

Calculation Of Book Profit U/s 115JB

Net Profit As Shown In The Profit And Loss Account -4687336

Add:

Deferred Tax Asset 1768798

Share Of Loss From Partnership Firm 45178

-2873360**Less Tax Deducted At Source**

Rent On Immovable Property

159730159730-159730

Refundable

(159730)


SHARAD KUMAR JAYANTILAL KADAKIA
 (DIRECTOR)

LOSSES TABLE

A.Y.	HEAD	LOSSES		
		BROUGHT FORWARD	SET-OFF	CARRIED FORWARD
2011-12	Ordinary Business	14358	-	14358
2013-14	Ordinary Business	17100	-	17100
2015-16	House Property	-	-	5724265
2015-16	Ordinary Business	-	-	140253

Tax Credit for MAT Paid under section 115JB against Tax Liability

A.Y.	Normal Tax Liability	Tax Liability u/s 115JB	Tax Payable by the Assessee	Additional Tax Liability	Credit u/s 115JAA Utilised	Credit Lapsed	Credit Available for Carry Forward
2014-15	1507488	641374	1507488	-	-	-	-

Details of Tax Deducted at Source on Income other than Salary

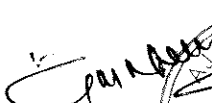
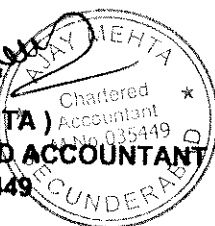
Sl. No.	Tax Deduction Account Number (TAN) of the Deductor	Unique TDS Certificate No.	Name and address of the Deductor	Amount paid /credited	Date of Payment /Credit	Total tax deducted	Amount claimed for this year
194IB : RENT ON IMMOVABLE PROPERTY							
1.	HYDS10183F		SPANDANA SPOORTY FINANCIAL LIMITED	1597313	02/03/2015	159730	159730
			Grand Total	1597313		159730	159730

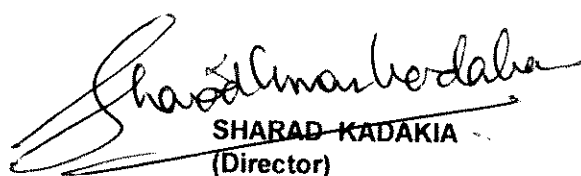
SDNMKJ REALTY PRIVATE LIMITED
Balance Sheet As At 31st March 2015

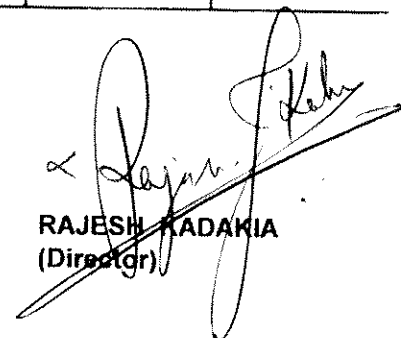
Sr.No	Particulars	Sch	As at 31st March,2015		As at 31st March,2014	
I.	EQUITY & LIABILITY					
1	Shareholders' Fund					
	(a) Share Capital	1	100,000		100,000	
	(b) Reserves & Surplus	2	(1,800,426)		2,886,910	
				(1,700,426)		2,986,910
2	Non-Current Liabilities					
	(a) Long Term Borrowings	3	81,589,794		-	
				81,589,794		-
3	Current Liabilities					
	(a) Short Term Borrowings	4	64,141,095		121,577,397	
	(b) Other Current Liabilities	5	9,754,100		2,021,319	
				73,895,195		123,598,716
	TOTAL			153,784,563		126,585,626
II.	ASSETS					
1	Non-Current Assets					
	(a) Non-Current Investments	6	106,545,305		104,876,558	
	(b) Long Term Loans & Advances	7	500,000		500,000	
	(c) Deferred Tax Asset			107,045,305 1,768,798		105,376,558
2	Current Assets					
	(a) Cash & Bank balances	8	12,348		3,508,742	
	(b) Loans and Advances	9	43,316,946		16,364,069	
	(c) Current Assets	10	1,641,166		1,336,257	
				44,970,460		21,209,068
	TOTAL			153,784,563		126,585,626
	Significant Accounting Policies & Notes to Financial Statements	1-14				

As per my report of even date

For and on Behalf of Directors


(AJAY MEHTA)
Chartered Accountant
M. No : 035449



SHARAD KADAKIA
(Director)


RAJESH KADAKIA
(Director)

Place : Secunderabad
Date : 03rd September 2015

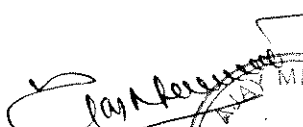
Place : Secunderabad
Date : 03rd September 2015

SDNMKI REALTY PRIVATE LIMITED

Statement of Profit and Loss Account for the year ended 31st March 2015

Sr.No	Particulars	Sch.	As at 31st March,2015		As at 31st March,2014	
I	INCOME					
	Revenue from operations					
	Other Income	11	1,597,317		5,032,528	
				1,597,317		5,032,528
II	EXPENDITURE					
	Financial Cost	12	6,956,687		-	
	Other Expenses	13	1,051,586		153,932	
	Loss from investment in Firm		45,178		5,200	
	Total Expenses			8,053,451		159,132
III	Profit/(Loss) before tax			(6,456,134)		4,873,396
VI	Tax expense:					
	(1) Current Tax			-		1,507,487
	(2) Deferred Tax			(1,768,798)		-
VII	Profit/(Loss) for the period			(4,687,336)		3,365,909
	Significant Accounting Policies & Notes to Financial Statements	1-14				

As per my report of even date


(AJAY MEHTA)
 Chartered Accountant
CHARTERED ACCOUNTANT
 M. No : 035449

Place : Secunderabad

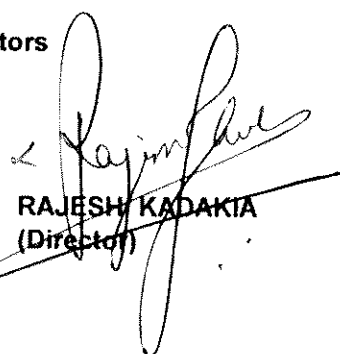
Date : 03rd September 2015

For and on Behalf of Board of Directors


SHARAD KADAKIA
 (Director)

Place : Secunderabad

Date : 03rd September 2015


RAJESH KADAKIA
 (Director)

SDNMKI REALTY PRIVATE LIMITED
Notes Forming Part Of Financial Statements As At 31st March 2015

Note 1 : Significant Accounting Policies

1.1 Basis of Preparation of Financial Statements

The financial statements have been prepared to comply in all material respects with the notified accounting standards by Companies (Accounting Standards) Rules, 2006 and the relevant provisions of Companies Act, 1956. The financial statements have been prepared under the historical cost convention on the accrual basis of accounting. The accounting policies have been consistently applied by the company and are consistent with those used in previous year.

1.2 Fixed Assets

Fixed Assets are recorded at cost of acquisition or construction and are stated at historical cost.

1.3 Depreciation

Depreciation in respect of fixed assets is on written down value method at the rates prescribed under Schedule XIV to companies Act, 1956.

1.4 Earnings Per Share

Basic earnings per share are calculated by dividing the net profit or loss for the year attributable to equity shareholders by the weighted average number of equity shares outstanding during the year.

1.5 Events Occurring After Balance Sheet date

Wherever material events occurring after the Balance Sheet Date are considered up to the date of approval of accounts by the Board of Directors.

1.6 Current & Non-Current Assets

All the assets / liabilities that are receivable / repayable within the Company's normal operating cycle of 12 months have been considered as 'Current'.

1.7 Provisions, Contingent Liabilities and assets

A provision is made based on a reliable estimate when it is probable that an outflow of resources embodying economic benefits will be required to settle an obligation. Contingent Liabilities, if material are disclosed by way of notes to accounts. Contingent assets are neither recognised nor disclosed in the financial statements.

1.8 Taxation

Provision for current income tax is made in accordance with the Income Tax Act, 1961. Deferred tax liabilities and assets are recognised at substantively enacted tax rates, subject to the consideration of prudence, on timing difference, being the difference between taxable incomes and accounting income that originate in one period and are capable of reversal in one or more subsequent periods.



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RJR

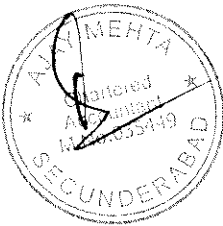
SDNMKI REALTY PRIVATE LIMITED

Notes Forming Part Of Financial Statements As At 31st March 2015

1.9 Investments

Investments which are readily realisable and intended to be held for not more than a year from the date on which such investments are classified as current investments. All other investments are classified as long term investments.

Long term investments are stated at cost, except where there is diminution in value (Other than temporary) in which case the carrying value is reduced to recognise the decline. Current investments are carried at lower of cost and fair value, computed separately in respect of each category of investment.



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RJI

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SJK

SDNMKJ REALTY PRIVATE LIMITED**Notes for financial statement for the year ended 31st March 2015****Note No.3****LONG-TERM BORROWINGS**

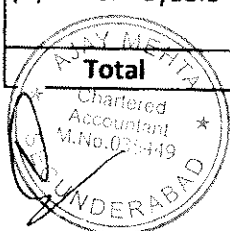
Long-term borrowings	As at 31st March, 2015	As at 31st March, 2014
Secured Loans		
(a) Kotak Mahindra Bank Ltd. (Refer note 14.5(i)) (Secured against first and exclusive charge by way of mortgage of immovable property Ramkey Selenium)	11,788,652	-
(b) Kotak Mahindra Bank Ltd. (Refer note 14.5(ii)) (Secured against collateral security of immovable properties owned by Directors)	69,801,142	-
Total	81,589,794	-

Note No.4**SHORT TERM BORROWINGS**

Short Term Borrowings	As at 31st March, 2015	As at 31st March, 2014
Secured		
(a) Kotak Mahindra Bank Ltd. OD Account (Refer note 14.5(i)) (Secured against first and exclusive charge by way of mortgage of immovable property -Ramkey Selenium)	1,923,381	-
Un Secured		
(a) Loans and advances from Related Parties From Directors -Rajesh Kadakia -Sharad Kadakia	56,100,355 6,117,359	121,577,397 -
Total	64,141,095	121,577,397

Note No.5**OTHER CURRENT LIABILITIES**

Other Current Liabilities	As at 31st March, 2015	As at 31st March, 2014
Current Maturities of Longterm Liabilities		
Deposits	6,732,546	-
Rent Deposit - Sapndana Spoorthy	1,916,776	-
Statutory Dues		
(a) TDS Payable	144,941	969,485
(b) Provision for tax	-	1,004,235
Others		
(a) Audit Fees payable	67,262	47,599
(b) Other Payable	892,575	-
Total	9,754,100	2,021,319



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SGR

SDNMKJ REALTY PRIVATE LIMITED**Notes for financial statement for the year ended 31st March 2015****Note No.6 NON CURRENT INVESTMENTS**

Non Current Investments	As at 31st March, 2015	As at 31st March, 2014
(a) Investment in Capital of Partnership Firm Nilgiri Estates	16,445,970	16,491,148
(b) Investment in Immovable Properties Premises at Ramkey Selenium Land at Shamshabad	87,386,835 2,712,500	85,672,910 2,712,500
Total	106,545,305	104,876,558

Note No.7 LONG TERM LOANS & ADVANCES

Long Term Loans & Advances	As at 31st March, 2015	As at 31st March, 2014
(a) Deposits Devendra Gokuldas Mehta (huf) - Rent Deposit	500,000	500,000
Total	500,000	500,000

Note No.8 CASH AND BANK BALANCES

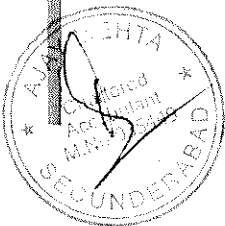
Long Term Loans & Advances	As at 31st March, 2015	As at 31st March, 2014
(a) Balance with Banks Current Accounts	10,558	3,508,732
(b) Cash on hand	1,790	10
	12,348	3,508,742

Note No.9 LOANS & ADVANCES

Loans & Advances	As at 31st March, 2015	As at 31st March, 2014
Short Term Loans & Advances		
Loans & Advances	43,316,946	16,364,069
Total	43,316,946	16,364,069

Note No.10 OTHER CURRENT ASSETS

Other Current Assets	As at 31st March, 2015	As at 31st March, 2014
Preliminary expenses	-	5,864
Service Tax Input	230,063	-
TDS Receivable	159,735	-
Other Receivable	1,251,368	1,330,392
Total	1,641,166	1,336,256



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SDNMKJ REALTY PRIVATE LIMITED**Notes for financial statement for the year ended 31st March 2015****Note No.11 OTHER INCOME**

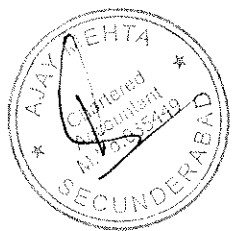
Other Income	As at 31st March, 2015	As at 31st March, 2014
Rental Income	1,597,317	-
Interest Income	-	5,032,484
Miscellaneous Income	-	44
Total	1,597,317	5,032,528

Note No.12 FINANCIAL COST

Financial Cost	As at 31st March, 2015	As at 31st March, 2014
Bank charges	505	-
Interest on Income tax	171,215	-
Interest on OD	85,769	-
Loan Processing Charges	632,721	-
Interest on Secured Loan	5,291,111	-
Interest on unecured Loan	577,397	-
Interest on TDS	197,969	-
Total	6,956,687	-

Note No.13 OTHER EXPENSES

Other Expenses	As at 31st March, 2015	As at 31st March, 2014
Audit Fees	19,663	19,663
Preliminary Expenses written off	5,864	5,864
Consultancy charges	31,870	126,405
Legal Expenses	750	-
Electricity Charges	75,000	-
Maintenance Charges - Ramkey Celenium	546,997	-
Property Tax	364,842	-
ROC Filing Fees	6,600	2,000
Total	1,051,586	153,932



2
RJK

RJK

SDNMKI REALTY PRIVATE LIMITED
Sub-groupings to Balance Sheet

LONG TERM BORROWINGS

Long Term Borrowings	As at 31st March, 2015	As at 31st March, 2014
(a) Kotak Mahindra Bank Ltd. Ref no: LP03157901/326428 (Secured against first and exclusive charge by way of mortgage of immovable property Ramkey Selenium)	11,788,652	-
(b) Kotak Mahindra Bank Ltd. Ref no: LP03157901/324696 (Secured against collateral security of immovable properties owned by Directors)	61,509,408	-
(c) Kotak Mahindra Bank Ltd. Ref no: LP03157901/324698 (Secured against collateral security of immovable properties owned by Directors)	4,715,464	-
(d) Kotak Mahindra Bank Ltd. Ref no: LP03157901/324699 (Secured against collateral security of immovable properties owned by Directors)	3,576,270	-
Total	81,589,794	-

LOANS AND ADVANCES

Loans and Advances	As at 31st March, 2015	As at 31st March, 2014
Sharad Kadakia	-	187,442
Ramkey Estates & Farms Ltd.	42,669,019	15,958,235
Aggrement of sale Registration charges	647,927	218,392
Total	43,316,946	16,364,069

OTHER CURRENT ASSET

Other current Asset	As at 31st March, 2015	As at 31st March, 2014
Expenses recoverable RJK	-	34,189
Expenses recoverable SJK	-	44,836
Ramkey Estates & Farms Ltd. - Interest receivable	1,251,368	1,251,368
Total	1,251,368	1,330,392



RJK

Sharad Kadakia
SJK