Customer Information Sheet

D : 98260 Old CIS No :	CIS Date: 21-12-2019	Company	ICICI Direct		
Prepared By :Praveen Pathak / Assigned To : Srikanth / Reassigned		Company	Teler birect		
To : Srikanth	Assigned to . Strainth / Reassigned	Business		9	
Customer Name And Address		Designation	Manager		
		Home Phone	7021726206		
Gautam Jain/Jyoti Jain		Work Phone			
E-406, MFG,Mallapur		Mobile	8755904608		
		Fax			
		Email	togautamjain@yahoo.com		
For Project	Projects Visited	Pro	jects Liked	Interested In	
Gulmohar Residency	Raheja, MFP, MFG	GMR		GMR	
Enquiry Source	Enquiry Type	Lead Status		Prospect Status	
Hoarding board	Phone Call	Active		Excellant	
Brochure Sent	Executive Meet Customer	Visiting Card Yes		Customer Visit Site	
Yes	Yes			Yes	
Company Type	Spouce Company		Purpose	Investment Details	
PSU	Home maker	Self Use	10 To 1	Houses in noida, Gurgaoun	
Housing Loan Required	Amount Required	Pre-sanctioned Obtained		Reffered To Bank	
/es				No	
Discount Expected	Discount Offered	Site Visit With		Bank Name	
250	150	Family			
Customer Requirment	Home Town	Other Info		Decesion Makers	
3BHK	Gurgaoun			Wife	
Comp	pany Address		Comp	any Details	
Habsiguda		Mf and acquiring commercial space for customers			
	Smar	t Text			
Cus booked B-403					
	Custome	er Query			
Wall position change					
	Customer Spec	ial Requirments	3		
	Rem	narks			
Customer called on 21-12-1	9 for enquiry about the project, site v	isit on 22–12	-19.		
Call/Entry Call Details		***************************************			
te					
21-12-2019 Call Made By :	Value Value				
23-12-2019 OutCome Of Call:					

Next Call Date: 24-12-2019

Target Of Call: first call detail to be entered