

Date:23-11-2020

M/s. Modi Realty Genome Valley LLP, S-4-187/3 & 4, Soham Mansion, M.G. Road, Hyderabad 500003.

Dear Mr Soham Satish Modi,

Sub: Financial Assistance by way of Rupee. Term Loan of Rs. 5.00 Crore (Rupees Five Crores only) towards project "Bloomdale residency" located at Hyderabad.

Basis the Information shared between BHFL & You, we, at your request, in principle agree to extend the Facility subject to the terms and conditions as mentioned below.

Kindly note, this sanction letter is subject to completion of comprehensive legal, financial, technical and other due diligence to the satisfaction of Bajaj Housing Finance Ltd. (BHFL) and should not be construed as giving rise to any binding obligation on part of BHFL. BHFL reserves the right to cancel, add, modify or alter the entire or partly any terms and conditions including Facility Amount and terms and condition set basis further due diligence.

Unless BHFL receives duplicate copy of this Letter, duly signed in token of acceptance, within 3 days from the date of this Letter and unless agreements / documents are signed / executed in respect of the Facilities within 30 days from the date of acceptance of this Letter, the Offer shall automatically lapse without any further communication, unless the validity of the Offer is expressly extended / revived by BHFL in writing.

Regards,

Authorized signatory

Approved and accepted by the Borrower

For Modi Realty Genome Valley LL

Date __ Name

Designated Partner

Designation

Properties For Ltd

Managing Director

FOR MODY HOUSING PVOLTO

Director

Azmani

1 | Page

BAJAJ HOUSING FINANCE LIMITED 100% SUBSIDIARY OF BAJAJ FINANCE LIMITED

2nd Floor, #203, Office No. 3A & 3B, Aditya Trade Center, Above Passport Office, Ameerpet, Hyderabad, Telangana - 500038, India Corporate Office: Cerebrum IT Park, B2 Building, 5th Floor, Kumar City, Kalyani Nagar, Pune - 411 014 Registered Office: Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No. L65910MH1987PLC042961











	Conditions

Borrower	Modi Realty Genome Valley LLP
Co-Borrower	Mr. Soham Satish Modi, Mr. Ashish Pramod Modi, M/s. Modi Housing Pvt Ltd & M/s. Modi Properties Pvt Ltd
Developer	Modi Properties group
Lender	Bajaj Housing Finance Limited (BHFL)
Project	Bloomdale Residency, located at Genome Valley, Hyderabad
Facility	Loan amount not exceeding Rs. 5,00,00,000 (Rupees Five Crores Only) for the purpose of Construction cos and general working capital requirements of the project "Bloomdale Residency" referred to as the "Facility".
Purpose of Facility	 Facility will be used towards construction cost and/or working capital requirement of the Project and Bloomdale residency". The Facilities, either in part or in full, will not be used for investment in capital markets or any othe activity which is prohibited as per RBI or any illegal activity.
Tenure	 Total tenure not exceeding 60 months including Principal standstill period of 30 months from the date of first disbursement.
Interest on the Facilities	 As on date, the Reference Rate of BHFL-I-FRR HFCINS is 13.70% per annum, spread is -0.70 % per annum and the applicable rate is 13.00% per annum. In the event of any change in the Reference Rate due to change in the methodology of computation of Reference Rate, if permissible under the applicable laws, Regulations, Circulars, the "spread" would be appropriately reset by BHFL.
Processing fees for Facilities	 The Borrower will pay 1.15 % of the Facility Amount plus all applicable taxes and statutory levies thereupon issuance of final sanction letter. The Borrower will pay the charges towards legal diligence and technical evaluation / valuation of the project. The Borrower will pay entire processing fees upon acceptance of final sanction letter within 5 days from the date of issuance.
Home Loan	 In case where home buyers desire to purchase unit in the Project and who intends to avail a home loan, the Borrower shall refer such home buyers to BHFL for the home loan. BHFL will evaluate such loan proposals as per the internal policies and will have the first right of refusal. However, customer will have a right to choose any bank / housing finance company. Borrower here with undertake to provide all project walk-in data to BHFL on real time basis.
Marketing	 The Borrower agrees and confirms that while undertaking any marketing activity with respect to the Project, the Borrower will disclose that the Project has been financed by the Lender in the pamphlets brochures, advertisement hoarding, boards, mailers etc. pertaining to the Project. The Borrower will allow display boards at the Project site stating that the Project has been financed by BHFL Further, the Borrower will not remove such boards without specific permission from the Lender.
Prepayment	No prepayment charges throughout the tenure of the facility if prepayments are done from cash flows of the project and or from cash flows of the company and Capital Introduction from Partner. Prepayment charges on the Outstanding amount in case of takeover by any financial institution.

For Modi Realty Genome Volley H.P.

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BAJAJ HOUSING FINANCE LIMITED 100% SUBSIDIARY OF BAJAJ FINANCE LIMITED

odi Properties Pvt. Ltd.

Managing Director

2nd Floor, A203, Offide No. A & 3B, Aditya Trade Center, Above Passport Office, Ameerpet, Hyderabad, Telangana - 500038, India

Corporate Office: Cerebrum IT Park, B2 Building, 5th Floor, Kumar City, Kalyani Nagar, Pune - 411 014

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The facility amount of Rs 5.00 Cr will be disbursed upon compliance of sales, Construction cost and collection milestones as mentioned below: -

	Tranche	Cumulative disbursement	Construction	Incremental	Cumulative	\$ ex.	Cumulative
Tranche	disbursement	-2.50	Cost % milestones	milestone (Rs in Cr)	Collection milestone (Rs in Cr)	Incremental sales (sq.ft)	Sales units (sq.ft)
1	1.00	1.00	9%	0.00	0.50	. 0	4,000
2	1.00	2.00	20%	0.50	1.00	6400	10,400
3	1.00	3.00	33%	0.75	1.75	6400	16,800
4	1.00	4.00	48%	1.00	2.75	9600	26,400
- 5	1.00	5.00	65%	1.25	4.00	9600	36,000
Total	5.00			3.50		32,000	30,000

Disbursemen t schedule

Note:

- First tranche will be disbursed post security perfection.
- Both sales, collection and construction milestone need to be adhered for release of every tranche (FARENCE PONECE DE PONECE PAR LA CONTRA LE COMPANS DE LA COMPANSION DE LA COMPANS DE L
- Sales will be considered for only Sanctioned Units.
- Cash Flow and collateral securities of all the BHFL funded projects to be cross collateralized.
- In case of low / slow sales & collections in the project, developer needs to bring his own equity to complete the project and to mitigate cash flow deficit.
- CA Certified cost incurred has to be submitted for every tranche disbursal certifying the tranche amount has been used towards project.
- The achievement of the Sales milestones, Cash flow and Tranche disbursal amount will be ascertained and considered as per the internal parameters of BHFL at its sole discretion.
- Entire loan funded by BHFL, collections from sale of units in the project as well as Borrower equity infused in the project to be utilized only for construction of the funded project, except as agreed during the loan sanction. In case of any non-compliance, the Lender reserves the right to increase the ROI of the loan up to 4% per month on the entire loan outstanding.
- The borrower agrees and undertakes to repay principal amounts by way of scheduled repayment of the facilities to BHFL in 30 months after Principal standstill period of 30 months from the date of first disbursement.
 - Due date for the repayment will be 15th of every month.

Repayment for Facilities

- Repayment to be on FIFO basis i.e. All monies transferred to the collection account shall be first utilized towards immediate repayment of the outstanding principal of the facility. Repayments will be adjusted towards the monthly installments as payable in the forward order of maturity i.e. on FIFO basis.
- Interest to be serviced monthly during the Principal standstill period from the current account of the borrower through ECS/PDC's/NACH.
- Amount credited in the escrow account from the first date of disbursement to be transferred to the sweep-in account till the maturity of the facilities in the below ratio. Remaining amount will be transferred to the current account of the borrower.

Receivables Sweep
Receivables Sweep

For Mobil Realty Genome Valley LLP

MODI HOUSING PVT. LTD.

BAJAJ/HOUSING FINANCE LIMITED 100% SUBSIDIARY OF BAJAJ FINANSHAMMED

Managing Director

2nd Floor, #208, Office No. 3A & 3B, Aditya Trade Center, Above Passport Office, Ameerpet, Hyderabad, Jelangapa 500038, India

Designated Partner

Corporate Office Cerebrum 11 Park, B2 Building, 5th Floor, Kumar City, Kalyani Nagar,

Registered Office: Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

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	2	13 to 24 months	Above Rs 4 Cr and upto Rs 8 Cr	35%
		=25 to 60 months	Above Rs 8 Crore	∞ S0% ·
	The Borrov on a quart Scheduled Calculation by remain constant f EMP will b Ideal POS. the Ideal P the actual more than will be cale	wer agrees that the percentage of the time of the repayment of EMP inclusive of of dues — At the end of the raing Loan Tenure. This amount or the remaining loan tenure deducted from the total disb. This Ideal POS will be calculated on the Ideal POS is lower than the Ideal POS of the Ideal POS, the differential culated on a daily basis on the	e based on collection milestone or period which 80% post completion of the project. We of escrow sweep can be reviewed and revise of the disbursement of each tranche. If escrow repayments till closure of facility, moratorium period, the total disbursed amount of, called Ideal Equated Monthly Principal (EM until any additional disbursal done in loan accoursed amount at the end of moratorium period ted for the remaining tenure by deducting the OS will be compared against this Ideal POS every OS, no EMP will be payable for that month. In call amount will need to be paid on the due date. It is actual POS & will need to be paid on the due tenure, the additional disbursed amount will ge	t will be divided IP), will remain count. The Ideal to arrive at the Ideal EMP from month. In case use actual POS is interest amount
mum ig Price	Minimum area. If the amount as sale. BHFL are frequent are freque	Selling Price (MSP) for the Prone selling price is lower than s per the prevailing escrow sw. reserves the right to calculate	vill increase accordingly. oject "Bloomdale residency" is Rs. 2,800 per sq the MSP, the Borrower is required to deposit weep percentage with BHFL immediately in the e the security & receivable cover on such reduct tes and ask the Borrower to take necessary st	ft. on saleable the difference month of such
duled vables	Receivable relating to The Borro during the additional	es / Cash flows / Revenues (inc the Project and all insurance power will maintain a minimum the tenor of the facilities. Any sh	cluding booking amounts arising out of or in corproceeds both present and future. net receivable cover of 1.75 times of the principal times of the principal cover would be made outstanding through prepayment to the	ple outstanding
	BHFL.			
Escrow account	The Borro Lender. The Borro Designate Amount co	ower shall ensure that all the a d account opened as per RERA redited in the escrow account	scrow account with the designated bank as id scheduled receivables of the Project are depos guidelines in compliance with BHFL. It from the first date of disbursement to be tra the facilities in the below ratio. Remaining	lentified by the ited only in the insferred to the amount will be
	The Borro Lender. The Borro Designate Amount co	ower shall ensure that all the : d account opened as per RERA redited in the escrow account account till the maturity of	scheduled receivables of the Project are depos guidelines in compliance with BHFL. It from the first date of disbursement to be tra the facilities in the below ratio. Remaining a	ited only in the insferred to the amount will be
	The Borro Lender. The Borro Designate Amount c sweep-in transferre	ower shall ensure that all the set of account opened as per RERA redited in the escrow account account till the maturity of a to the current account of the	scheduled receivables of the Project are depos guidelines in compliance with BHFL. If from the first date of disbursement to be tra the facilities in the below ratio. Remaining a Borrower. Receivables	ited only in the insferred to the amount will be
	The Borro Lender. The Borro Designate: Amount of sweep-in transferre S.No	ower shall ensure that all the sed account opened as per RERA redited in the escrow account account till the maturity of doubt the current account of the Period	scheduled receivables of the Project are depos guidelines in compliance with BHFL. t from the first date of disbursement to be tra the facilities in the below ratio. Remaining : Borrower. Receivables	ited only in the insferred to the amount will be

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FORMODY HOUSING FYT. LTD. 2nd Floor, #203, Office No. 3A & 3B, Aditya Trade Center, Above Pasyport Office, Ameerpet, Hyderabad, Telangana - 500038, India Corporate Office: Cerebrum IT Park, 82 Building, 5th Floor, Kumar City, Kalyani Nagar,

Registered Office: Mumbai - Pune Road, Akurdi, Pune - 411 035, Mahakashtra, India

Director Corporate ID No. L65910MH1987PLC042961

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Managing Director





Note: The Escrow sweep is subject to change based on collection milestone or period whichever is earlier However, sweep will be increased to minimum 80% post-completion of the project.

- The Borrower agrees that the percentage of escrow sweep can be reviewed and revised by the Lender on a quarterly basis and at the time of the disbursement of each tranche.
- BHFL will have full authority to monitor and operate the account as it deems fit/necessary.
- The designated escrow account shall be maintained by the Borrower during the entire tenure of the facilities and shall not be closed without prior written consent and approval of BHFL.
- With respect to any collections from the Project which are not deposited in the Escrow Account as agreed between Borrower and the Lender, the Borrower undertakes to pay towards the Loan Account, the proportionate amount calculated as per the applicable sweep percentage every week within the same week of collections. In case of any non-compliance, the Lender reserves the right to levy penal charges up to 4% per month on the entire loan outstanding. The Borrower also undertakes to upload on RERA website about the Lender's charge on the project within 7 (Seven) working days of creation of registered mortgage. Further, the Borrower also undertakes to update the details of Escrow Account on the RERA website and any other places as per statutory requirements in due course of time. Borrower also undertakes to update all the existing customers/ home loan provider from where future tranches are receivable regarding the changed escrow account & ensure that all subsequent payments/ disbursals are deposited in this BHFL escrow account. BHFL reserves the right to withhold subsequent disbursals in case of any violation/ non-compliance of the above clause.
- The Borrower agrees that the applicable sweep from the amounts collected as receivables from the Project from the date of sanction of the loan till the date of disbursal shall also be paid to BHFL immediately when the loan is disbursed or BHFL reserves the right to downsize the loan to that extent.
- All costs, charges and expenses in connection with the operation of the designated escrow account shall be borne by the Borrower. The Borrower shall enter into an agreement with the designated bank and such agreement shall be in a form and manner acceptable to BHFL.
- Inform all customers of the Project to draw all cheques in favour of designated account as per RERA guidelines in compliance with BHFL and undertake that all the receivables in connection with the Project are deposited only in this account.
- BHFL will have the first right to adjust the sale proceeds against the principal outstanding/other dues in respect of the facilities.
- BHFL reserves the right to set up a standing instruction to transfer daily the funds credited in the designated escrow account to be transferred to the sweep in account of BHFL.
- The Borrower can accelerate the repayments at any point during the tenure of the facilities without any prepayment charges.
- The Borrower agrees that the Escrow Account will be opened and made operational within 90 days from the date of 1st disbursal. Any subsequent disbursals of the loan will be made post the Escrow Account being operational.
- In case the Borrower fails to open and operationalize the Escrow Account, the Lender reserves the right
- Increase the Rate of interest applicable on the Loan by 1% per annum, in case the Escrow Account is not
 opened within 90 days.

Increase the Rate of interest applicable on the Loan by a further 1% per annum, in case the Escrow

For Modi Realty Genome Valley LLP

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Designated Partner

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	Account is not opened within 180 days.	
First Sht	Recall the Loan if the Escrow Account 38 not opened within 210 days.	the second second
	 Exclusive First Charge by way of registered equitable mortgage on developer share of unsold units and UDS there upon in the project "Bloomdale residency". Exclusive first charge on the entire land pertaining to project "Bloomdale residency". Exclusive Second Charge by way of registered equitable mortgage on unsold units and UDS there upon mortgage to GHMC/HMDA in the project project "Bloomdale residency". Exclusive Charge by way of Hypothecation of scheduled receivables from sold and unsold units of the Project and all insurance proceeds, both present and future cash flows of Project project "Bloomdale residency". The receivables will be monitored and controlled through an escrow arrangement. Exclusive Charge on the escrow accounts of the Project and all monies credited/deposited therein (in all forms). 	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	 Security cover to be maintained during tenure of loan is 1.75x. Escrow arrangement and Security to be created before disbursement. (DSRA) -Post disbursal of each tranche, an amount equivalent to 3 months' interest applicable on the principal outstanding on that date, is to be kept as a term deposit with Bajaj Finance Ltd and a lien in favour of BHFL is to be marked on the same. The lien so created over the said amount, shall continue until the repayment of the entire facility and such deposit shall not be released or reduced in part, irrespective of the fact that the facility has been repaid in part. 	
	 Project to be RERA registered as per the prevailing byelaws. Escrow account to be operational with the designated bank. Borrower shall execute the financing/loan documents as per BHFL requirements. Satisfactory completion of all diligences. Undertaking from the Borrower stating clearly sold and unsold units in the Project. Company certified cash flow statement for the entire tenure of the facilities. CA certified net worth statement of the borrowing entities, promoters/partners and total cost incurred on the Project. Draft sale agreement / demand letters incorporating condition that the booking money / payments for the Project need to be in favour of the escrow account with the designated bank. Creation of security in the form and manner acceptable to BHFL and all expenses to relating to security creation to be borne by Borrower. Complete chain of title documents of the Project to be furnished to the satisfaction of BHFL as per legal due diligence. 	
or Modi F	NACH Form and Security cheques as per BHFL norm to be provided. Borrower to insure the project for the entire tenor upfront and for the full project cost to the satisfaction of the lender. Policy obtained to be endorsed in favor of Lender within 30 days from date of disbursement. Borrower to insure the project for the entire tenor upfront and for the full project cost to the satisfaction of the lender. Policy obtained to be endorsed in favor of Lender within 30 days from date of disbursement. Borrower to insure the project for the entire tenor upfront and for the full project cost to the satisfaction of the lender. Policy obtained to be endorsed in favor of Lender within 30 days from date of disbursement.	
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		The following events will, inclusive and not restricted, will constitute an event/s of default:
	New Leading to the	Failure to service debt or any other amount under the Loan Agreements when due and if not cured
	· · · · · · · · · · · · · · · · · · ·	within 7 days.
		Failure to deposit receivables as documented in the loan documents in the designated escrow account.
		Breach of any representation and warranty by the Borrower and sponsor.
		Breach of covenant or undertaking or other obligation.
		Any order passed or an application being initiated for winding up/ dissolution / or filing of bankruptcy
	Event of	under the Insolvency and Bankruptcy Act together with its amendments from time to time.
	default	Non-compliance of RERA Act, Rules, Circulars, Notifications or any other prevailing rules & regulations
		Cessation of business.
		Downgrading of the credit rating of the Borrowers bank facilities by 2 notches by external credit rating
		agencies.
		Voluntary or involuntary insolvency, appointment of receiver, winding up, liquidation, bankruptcy,
		dissolution or change of control of the Borrower or any one of them.
		Any change constitution of applicant and co-applicant entity / entities without written consent from
		BHFL.
		Any of the Financing Agreements becomes unenforceable against the Borrower.
		The following consequences, inclusive and not restricted, can be undertaken by BHFL in case of an
		event of default:
		Enforce, at their sole discretion, any one or all the Security and exercise all contractual and legal rights /
13.		remedies under the Financing Agreements
		Accelerate maturity of the facilities together with all accrued interest and declare all amounts payable
	Consequences	by the borrower in respect of the facilities to be due and payable immediately.
	of default	Suspend and terminate all undrawn commitments.
		Revise the rate upward by 400 basis points
		Revise the escrow sweep percentage
		All expenses incurred after default has occurred in connection with preservation of the Borrower assets (25 on data of default).
		(as on date of default) and Collateral Security and collection of amounts due under facilities agreement
	/4867/4714 1545-151	State de payable by the Borrower.
	. 1982 ja	Borrower needs to submit a monthly MIS/report providing details of sales, collections & cancellations in
		the Project ratest by 10" of the succeeding month.
	.11	If any event or circumstances occur which in the sole opinion of BHFL, is likely to and/or adversely
		affect the ability of the Borrower of Guarantor to perform all or any of its obligations under this
	Other	Agreement or Guarantee including but not limited to slowdown or stoppage of project construction, sales and collections, adverse market conditions, then BHFL shall have the right to take such steps to
	covenants	protect its loan obligations inclusive or but not limited to recalling of loan, increasing interest rates,
	,	Conditions dutilities and the construction of the conditions of th
		Right to step into the Project in case the Borrower has defaulted.
		Borrower shall not do any urauthorized construction nor deviate from approved sanction plans.
	1	Borrower to undertake & confirm to complete the entire Project in event of escalation of Project cost
For Modi	Realty Geno	ometwalley LLP
		For Madi Properties But. Ltd.
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		gnated Partner BAJAJ HOUSING FINANCE LIMITED
		Managing Director
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2nd Flo Ameen	oor, #203, Office No pet, Hyderabad. Tel	. 3A & 3B, Aditya Trade Center, Above Passport Office, angana - 500038, India
Corpora	até Office: Cerebrun) IT Park, B2 Building, 5th Floor, Kumar Citic Kalvani Nades
Polle -	411014	Corporate ID No.
Registe		Pune Road, Akurdi, Pune - 411 035, Maharashtra, India
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- The Borrower shall obtain a written "No Objection Certificate" (NOC) from BHFL before entering into Wagreements with prospective buyers for sale of units in the Project Within 30 days or if Borrower collects more than 10% of the agreement value.
- Borrower will obtain a specific release letter for every unit sold before the agreement to sell/ sale deed · is registered. The release letter should be obtained irrespective of whether the prospective buyer is proposing to avail a home loan or not. BHFL charge would not be released if the above letter is not obtained.
- Borrower will not sell a bulk portion of the units without prior consent from BHFL.
- The Project sale agreements/demand letters to incorporate a condition that the booking money / payments need to be made in favour of the escrow account with the designated bank for the Project. Such draft sale agreements/demand letters to be shared by the Borrower prior to disbursement as may
- In cases where the Borrower is a company, it will not make any transfers in the form of withdrawal of capital or unsecured loans to the holding company without prior consent of BHFL
- The Borrower will not repay any monies brought by the partners / shareholders by way of deposits / loans and advances during the currency of the facilities.
- The holding company should not withdraw the profits earned in the business/capital invested in the business without meeting the instalment/dues/ overdue under this facility. Dividend if any paid should be paid after clearing dues to BHFL.
- Adherence to the building norms and technical specifications as laid down by National Building Code
- Adherence to the Ministry of Environment and Forest Notifications on fly ash and such other notifications as issued from time to time during the tenure of the facilities.
- Adherence to National Disaster Management Authority (NDMA) guidelines on "Ensuring Disaster Resilient Construction of Buildings and Infrastructure shall continue to be in adherence to the Said. guideline and such other guidelines as may be issued by the NDMA from time to time.
- BHFL official or any person authorized by BHFL shall be permitted to visit the Project site and carry out inspection/examine the books of accounts till the currency of the loan.
- Neither the Borrower/ Co-borrowers nor the security offered to BHFL is / will be subjected to any adverse action, risk (including litigation risk) which may prejudicially impact the interests of BHFL. Further, Borrower is obliged to ensure that the security offered to BHFL shall be free from all encumbrances/litigations at all points of time till your total repayment of the entire loan amount together with applicable interest and charges.
- In the event of a litigation filed during the tenure of the credit facilities, BHFL should be intimated of the same and BHFL shall at its sole discretion have a right to recall the credit facilities.
- The Borrower agrees and confirms that BHFL shall not be obliged to grant and continue any credit facilities, if it is apprehended that the sanction terms are not or may not be met to the satisfaction of BHFL. Further, BHES may, absolutely and unconditionally, reduce, revoke, cancel and/or modify any undrawn amount (in whole or part), if any, from the Sanctioned amount, at its discretion, at any time, without giving any prior notice to the Borrower or without assigning any reasons thereof.
- Any default or Financial Indebtedness of the Borrower under any other agreement or arrangement or reguarantee or security with BFL/BHFL shall also constitute an event of default under this Agreement. The

Modi Realty Genome

-Designated Partner

BAJAJ HOUSING FINANCE MAITED
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O MODI HOUSING PVOLTO.

Managing Director

Propertied Avt. Ltd.

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	Lender is hereby authorized by the Borrower to retain and to continue to hold and/or set off, realize and/or sell any assets of the Borrower held by the Lender as a security and/or otherwise and adjust the proceeds thereof towards repayment of the Loan including any interest and other charges due and payable by the Borrower to Lender and/or any or all member (s) of its affiliates. In case of non-adherence/ violation/ non-compliance of any covenants/ conditions, the Lender reserves the right to increase the rate of interest up to 4% per month on the entire loan outstanding During the currency of the loan Borrower shall not, without prior approval in writing: Affect any change in the capital structure of the firm/company. Formulate any schemed of amalgamation / reconstitution. Undertake guarantee obligations on behalf of any other Borrower / organization.
	 Sell, assign, mortgage, alienate, or otherwise dispose any of the assets mortgaged to BHFL Permit any transfer of the controlling interest or make any drastic change in the management set up. Divert/utilize funds to other associates/group companies. Change the Project plan originally submitted during the application of facilities. Any other transaction specific conditions
Assign ability	BHFL shall have the right to assign, transfer, sell, the facilities, receivables, the security, rights, benefits and any other interest created in its favour under any of the agreements or hereunder without prior approval or intimation to the Borrower or to any other bank / lender or financial institution with the same condition agreed with Lender and Borrower.
Audit	 BHFL will have the right to appoint and carry out quarterly audit on sales, sales receivables, stock, cash flow, units sold and unsold, progress of construction and utilization of funds. BHFL will have the right to audit/review as per above mentioned frequencies or at such frequencies as may be decided by BHFL from time to time at its own discretion.

List of unsold units to be mortgaged with BHFL of Project " Blo

S. No	Block		ect " Bloomdale residency"	i i i i i i i i i i i i i i i i i i i	
	DIOCK	Unit No.	Configuration	SBA in sq.ft	status
1	Α	116	2 BHK	800	Unsold
2	A.	117	2 BHK	800	Unsold
3	. A	118	2 BHK	800	Unsold
4	Α	119	2 BHK	800	Unsold
5	A A A A A A A A A A A A A A A A A A A	120	2 BHK	800	Unsold
6	Α	121	2 BHK	800	Unsold
7	ind A A	122	2 BHK	800	Unsold
8	Α	201	2 BHK	800	Unsold
%÷° 9	Α	202	2 BHK	800	Unsold
10	Α	203	* '€™ 2.8HK "\#" .	800	Unsold
11	Α	204	**	800	
12	Α	205	2 BHK	800	Unsold
13	Α	206	2 BHK		Unsold
14	() A	207	2 BHK	800	Unsold
Palty Conom	in White	<u> </u>	<u></u>	800	. Unsold

Designated Partner

BAJAJ NOUSING FINANCE LIMITED 100% SUBSIDIARY OF BAJA; FINANCE LIMITED

For YIODA

Managing Director

Properties Aut. Ltd.

2nd Floor, #203, Office No. 3A & 3B, Aditya Trade Center, Above Passport Office, Ameerpet, Hyderabad, Telangana - 500038, India Corporate Office: Cerebrum IT Park, B2 Building, 5th Floor, Kumar City, Kalyani Nagar,

Pune - 411 014

Registered Office: Mumbai - Pune Road Akurdi, Pune. - 411 035, Maharashtra, India

Corporat Director L65910MH1987PLC042961







15	Α	208	2 BHK	800	Unsold
16 · · · ·	Α .	209	BHK		
17	Α	210	2 BHK	800	Unsold 1739
18	A	211	√ 2 BHK	800	Unsold
19	. A	212.	2 BHK	800	Unsold
20	Α	213	2 BHK	800	Unsold
21	Α	214	2 BHK	800	Unsold
22	A	215	2 BHK	800	Unsold
23	Α	216	2 BHK	800	Unsold
24	Α ·	217	2 BHK	800	Unsold
25	A	218	2 BHK	800	Unsold
26	A	219	2 BHK	800	Unsold
27	A	220	2 ВНК	800	Unsold
28	A	221	2 BHK	800	Unsold
29	Α	304	AC - 4 CHE2 BHK (\$4.0) 2-50 / (\$	800	Unsold
30	Α	305	2 BHK	800	Unsold
31	Α	306	2 BHK	800	Unsold
32	Α	307	2 BHK	800	Unsold
33	. A	308	2 BHK	800	Unsold
34	A	309	2 ВНК	800	Unsold
35	Α	310	2 BHK	800	Unsold
36	Α	311	2 BHK	800	Unsold
37	ΑΑ	312	2 BHK	800	Unsold
38	Α	313	2′BHK	800	Unsold
39	ΑΑ	314	2 BHK	800	Unsold
40	Α	315	2 BHK	800	Unsold
41	Α	316	2 BHK	800	Unsold
42	Α	317	2 BHK	800	Unsold
43	Α	318	2 BHK	800	Unsold
44	4 (1) (1) A (2) (1) (1)	319	2 BHK	800	Unsold
45	Α	322	2 BHK	800	Unsold
46	Α	401	2 BHK	800	Unsold
47	A	402	2 BHK	800	Unsold
48	Mars, Col. A	403	2 BHK	ა ⇒ 800	Unsold
	**\$\$!^ A	404	2 BHK	-2 4 ± 800 ;	Unsold
☆ 50	A	405	2 BHK 😞 💠	800	
51	Α	406	2 BHK	800	Unsold
52	A	407	2 внк	800	Unsold
53	Α-	108	2 RHK	800	Unsold
alty Genom	- Valley LLP	7			i Properties Put.

For Mod

10 | P g e **Des**ignated Partner

BAJAJ HOUSING FINANCE LIMITED

100% SUBSIDIARY OF BAIAI FINANCE LIMITED FOR HOUSING

Managing Director

2nd Floor, #203, Office No. 3A & 3B, Aditya Trade Center, Above Passport Office, Ameerpet, Hyderabad, Telangana - 500038, India

Corporate Office: Cerebrum IT Park, B2 Building, 5th Floor, Kumar City, Kalyani Nagar

Pune - 411 014

Registered Office: Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Director Corporate ID No. L65910MH1987PLC042961









•					
54	· A	409	2 BHK	800	l lmanta
₹%: S5	xeA	410	2 BHK	\$ 800 per 3	Unsold
- 56 ,	. ^ A	411	2.BHK	800 4	Unsold
57	A	412	2 BHK	800	Unsold
58	A	413	2 BHK	800	Unsold
59	Α	414	2 BHK	800	Unsold
60	Α .	415	2 ВНК	800	Unsold
61	Α	416	2 BHK	800	Unsold
62	Α	417	2 BHK	800	Unsold
63	Α	418	2 8HK	800	Unsold
64	Α	419	2 BHK	800	Unsold
65	A	420	. 2 BHK	800	Unsold
66	A	421	2 BHK		Unsold
67	Α	422	2 BHK	800	Unsold
68	Α	, 501	2 BHK	800	Unsold
69	А	502	2 BHK	800	Unsold
70	. A	503	2 BHK	800	Unsold
71	Α	504	2 BHK	800	Unsold
72	Α	505	2 BHK	800	Unsold
73	Α	506	2 BHK	800	Unsold
74	Α	507	2 BHK	800	Unsold
75	Α	508	2 BHK	800	Unsold
76	Α	509	2 8HK	800	Unsold
77	Α	510	2 BHK	800	Unsold
78	A	511	2 BHK	800	Unsold
79	Α	512	2 BHK	800	Unsold
80	Α	513	2 BHK	800	Unsold
81	Α .	514	2 BHK	800	Unsold
82	Α	515	2 BHK	800	Unsold
83	Α	516	2 BHK	800	Unsold
84	Α	517	2 BHK	800	Unsold
85	Α	518	2 BHK	800	Unsold
86	Α	519	2 BHK	800	Unsold
87	aro A	520	20 20 20 20 20 20 20 20 20 20 20 20 20 2	800	Unsold
88	- see A	520 521	2 BHK	800 .	: Sunsold
89	0' A	521 522	2 BHK	-800%	್ ಕುರ್ಲnsold
90	A		2 BHK	800	√ Unsold
Total	^	, 222	2 BHK	800	Unsold
ealty Genome	<u></u>			72,000	

For Modi Realty Genome Valley LLP

For Modi Properties Put. Ltd.

11 | PDesignated Partner

BAJAJ HOUSING FINANCE LIMITED 100% SUBSHITARY OF BAJAJ FINANCE LIMITED FOR MODY HOUSING PV LTD. Managing Director

2nd Floor, #203, Office No. 3A & 3B, Aditya Trade Center, Above Passport Office,

Ameerpet, Hyderabad, Telangana - 500038, India Corporate Office: Cerebrum IT Park, B2 Building, 5th Floor, Kumar City, Kalyani Nagar,

Pune - 411 014

Registered Office: Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Oirector Corporate ID No. L65910MH1987PLC042961











List of unsold units mortgaged with HMDA/GHMC of Pr

SI. No.	Block	Unit No.	Configuration	SBA in sq.ft	Status
1	- A	104	2.BHK	800 == -	Unsold
2	о.⊸. A	105	2 BHK	- 800	Unsold
3 .	. А	106	2 BHK	800	Unsold
4	.А	107	2 BHK	800	
5	Α .	108	2 BHK	800	Unsold
6	Α	109	2 BHK	800	Unsold
7	Α	110	2 ВНК	800	Unsold
8	Α	111	2 BHK	800	Unsold
9	Α	112	2 BHK		Ünsold
10	. A	113	2 BHK	800	Unsold
11	Α	114	2 ВНК	800	Unsold
12	Α	115	2 BHK	800	Unsold
Total		· jązwaikulak	Andra Sandrata (Sandrata (9,600	Unsold

List of sold units of Project " Bloomd:

SI. No.	Block	Unit No.	Configuration	SBA in sq.ft	Agreement Value	Amt Received	Committed
1	Α .	301	2 BHK	800	22,50,000	10,00,000	12,50,000
ું 2	Α	302	2 BHK	800	22,50,000	10,00,000	12,50,000
3	Α	303	2 BHK	800	22,50,000	10,00,000	12,50,000
4	Α	320	2 BHK	800	22,50,000	10,00,000	12,50,000
5	Α	321	2 BHK	800	22,50,000	10,00,000	12,50,000
Total		7	4	4,000	1,12,50,000	50,00,000	62,50,000

For Modi Realty Genome Valley LLP

Designated Partner

For MODIVIOUSING PUT

∮i Properties)Pvt. Ltd.

Managing Director

Director

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BAJAJ HOUSING FINANCE LIMITED 100% SUBSIDIARY OF BAJAJ FINANCE LIMITED

2nd Floor, #203, Office No. 3A & 3B, Aditya Trade Center, Above Passport Office, Ameerpet, Hyderabad, Telangana - 500038, India Corporate Office: Cerebrum IT Park, B2 Building, 5th Floor, Kumar City, Kalyani Nagar, Pune - 411 014 Registered Office: Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No. L65910MH1987PLC042961







