

Customer Information Sheet

ID : 91415 Old CIS No : CIS Date : 20-05-2018		Company	SBI
Prepared By :Nagi Reddy / Assigned To : Nagi Reddy / Reassigned To : Nagi Reddy		Business	
Customer Name And Address R M Naik / S Padmaja Padmrao nagar		Designation	Chief Manger sbi
		Home Phone	
		Work Phone	
		Mobile	9949474994
		Fax	
		Email	rmnaik.ram@sbi.co.in
For Project Villa Orchids	Projects Visited	Projects Liked	Interested In
Enquiry Source Reference	Enquiry Type Site Visit	Lead Status SaleClosed	Prospect Status Good
Brochure Sent Yes	Executive Meet Customer Yes	Visiting Card Yes	Customer Visit Site Yes
Company Type Govt	Spouce Company House wife	Purpose Self Use	Investment Details plot
Housing Loan Required Yes	Amount Required 30,00,000/	Pre-sanctioned Obtained No	Reffered To Bank No
Discount Expected	Discount Offered	Site Visit With Family	Bank Name
Customer Requirment Villa	Home Town Vijayawada	Other Info	Decesion Makers won
Company Address Sbi Padmarao nagar		Company Details SBI	
Smart Text			
Looking for villa Visited site with family selected villa no 37 Booked Villa No. 37 on 09-06-2018			
Customer Query			
3 bhk villa			
Customer Special Requirments			
Remarks			
Looking for villa Visited site with family selected villa no 37 ,Visit site with family Villa no 115 Mr.Jagdish given this reference , Booked Villa No. 37 on 09-06-2018			
Call/Entry Date	Call Details		
20-05-2018	Call Made By :		
20-05-2018	OutCome Of Call :		
	Next Call Date : 21-05-2018		
	Target Of Call : first call detail to be entered		
20-05-2018	Call Made By : Admin		
20-05-2018	OutCome Of Call : Looking for 2 villas side by side		
	Next Call Date : 26-05-2018		
	Target Of Call : Looking for 2 villas side by side		
07-06-2018	Call Made By : Admin		
07-06-2018	OutCome Of Call : Looking for villa Visited site with family selected villa no 37		
	Next Call Date : 08-06-2018		
	Target Of Call : Busy at office ask me call Saturday for closing		
10-06-2018	Call Made By : Nagi Reddy		
10-06-2018	OutCome Of Call : Visited site with Family members selected villa no 37		
	Next Call Date : 10-06-2018		
	Target Of Call : Selected villa no 37 given check sale closed		