

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	Sadanand	K	Sadanand K
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
	Married	3629	21 Sep 2020
Spouse Title	First Name	Last Name	Spouse Full Name
Ms	Kalapana	Kshirsagar	Kalapana Kshirsagar
DOB Spouse	Anniversary Date		
	13 May 1986		

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Lead	Sale Closed	Good	Walk-in
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Email / Website	Yes	No	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	Customer has booked an apartment in A Block 901.	Syed Mushtaq Ali	Syed Mushtaq Ali
Re Assigned To	Remarks		
Syed Mushtaq Ali	Customer has booked an apartment in A Block 901.		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
Retired	Other			

Communication Details

Address			Code		Primary Mobile Number			Email	
Work Phone Number			Home Phone Number		Alt mobile Number			Other	
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1	Home - Permanent	Flat no 504 Preethi Avenue,	Sitaphalmandi	Secundrabad	Hyderabad	TG	ind	500007	Yes
SNo		Phone Type		Code	Phone Number			Primary	
1		Mobile		91	9440938976			Yes	

Printed By : Syed Mushtaq Ali

Printed On : 24/09/20 12:11:34 PM

SNo	Email Type	Email Address	Primary
1	Personal	kshirsagarsadanand@gmail.com	Yes

Project Investment & Interest Details

Purpose	Investment Dtls	Site Visited With	Customer Requirement
Self Use		Family	3 BHK - Flat
Projects Visited	Projects Liked	Projects Interested	Discount Expected
			400
Discount Offered	Queries	Special Requirements	Home Town
400	Customer is requesting for a family car parking.	Looking for less loan and want to more from his side.	Mumbai
Other Information	Decision Makers		
	Husband/wife		

Project Name	Block Name	Unit No	Liked
No Entries			

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Syed Mushtaq Ali		21 Sep 2020	Other	22 Sep 2020	09:30:00	Other	Yes
Syed Mushtaq Ali	Phone	22 Sep 2020	Met Customer at site	23 Sep 2020	14:30:00	Other	Yes
Syed Mushtaq Ali	Phone	23 Sep 2020	Met Customer at site	26 Sep 2020	13:30:00	Other	Yes

*** The End ***