

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	Jagan	Mohan	Jagan Mohan
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
	Single	3859	28 Sep 2020

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Lead	Sale Closed	Excellent	Phone Call
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Walk-in		yes	No
Customer Visited Site	Smart Summary	Prepared By	Assigned To
No	Booked Brgv Flat 201 sale closed	Suresh M	Suresh M
Re Assigned To	Remarks		
Suresh M	Looking for 2 bhk for investment purposes		

Occupation Details

Business/Occupation	Profession	Company Type	Company Name	Designation	Company Address
Ajanitha steal		Other	Ajantha Trading		

Communication Details

Address	Code		Primary Mobile Number				Email		
Work Phone Number	Home Phone Number		Alt mobile Number				Other		
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
No Entries									
SNo	Phone Type	Code	Phone Number		Primary				
1	Mobile		9440162416		Yes				
SNo	Email Type	Email Address			Primary				
1	Personal				Yes				

Project Investment & Interest Details

Printed By : Suresh M

Printed On : 09/11/20 04:38:07 PM

Purpose	Investment Dds	Site Visited With	Customer Requirement
			2 BHK - Flat
Projects Visited	Projects Liked	Projects Interested	Discount Expected
Discount Offered	Queries	Special Requirements	Home Town
Other Information	Decision Makers		
Project Name	Block Name	Unit No	Liked
No Entries			

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Suresh M	Phone	28 Sep 2020	Other	29 Sep 2020	09:30:00	Other	Yes
Suresh M	Phone	29 Sep 2020	Other	04 Oct 2020	09:30:00	Site visit with his family members.	Yes
Suresh M	Phone	06 Oct 2020	After coming back to Hyderabad, he will get back for site visit.	24 Oct 2020	09:30:00	Call back customer for arranging site visits	Yes
Suresh M	Phone	26 Oct 2020	Not yet decided want sometime.	15 Nov 2020	09:30:00	Site visit with his family members.	Yes
Suresh M	Phone	09 Nov 2020	Other	09 Nov 2020	09:30:00	Other	Yes
Suresh M	Phone	09 Nov 2020	Other	09 Nov 2020	09:30:00	Other	Yes

*** The End ***