Customer Information Sheet

ID: 91070	Old CIS No : -	CIS Date: 04-05-2018	Company	Synergy Biotechno	ology
Prepared By :Swetha / Assigned To : Swetha / Reassigned To :			Business		
Swetha			-		
Customer Name And Address			Designation	Proprietor	
			Home Phone	04027191404	
Mrs. Mahalakshmi/Mr. Babu Rao			Work Phone	9440620033	
Domalaguc	la		Mobile	9618404440	
	8		Fax		
			Email	gvbaburao@gmai	·
	For Project	Projects Visited		jects Liked	Interested In
sov	***************************************	SOB,SOV	SOV		2 BHK
	nquiry Source	Enquiry Type	Lead Status		Prospect Status
Email / We		Phone Call	Active		Good
	rochure Sent	Executive Meet Customer		siting Card	Customer Visit Site
Yes		Yes	No		Yes
Co	mpany Type	Spouce Company		Purpose	Investment Details
Other		_	Self Use		Insurance Policies and
					independent house.
	ng Loan Required	Amount Required		tioned Obtained	Reffered To Bank
`´`rs		20 Lakhs	Yes		Yes
Disc	ount Expected	Discount Offered	1	e Visit With	Bank Name
yes		no	Family		HDFC
Custo	mer Requirment	Home Town		ther Info	Decesion Makers
2BHK		Hyderabad	Looking pro	perty near to his	family
			company		-
	Compar	ny Address	Company Details		
Cherlapally	У			e farm,Synergy Biot	echnology
			rt Text		
Selected vi	lla no. 92,Booking f	orm signed			
		Custom	er Query		
-					
		Customer Spe	cial Requirment	S	
-					
		D	marks		
	or simplex, Custom	ner visited site with his family sel	ected villa no.	92,Booking form S	iigned
Call/Entry	or simplex, Custom		ected villa no.	. 92,Booking form S	iigned
Call/Entry Date	Call Details				iigned
Call/Entry Date)5-2018	Call Details Call Made By:			92,Booking form S	iigned
Call/Entry Date)5-2018	Call Details Call Made By : OutCome Of Call :	ner visited site with his family sel			iigned
Call/Entry Date)5-2018	Call Details Call Made By: OutCome Of Call: Next Call Date: 05-	ner visited site with his family sel			iigned
Call/Entry Date)5-2018)4-05-2018	Call Details Call Made By: OutCome Of Call: Next Call Date: 05- Target Of Call: first	ner visited site with his family sel 05-2018 c call detail to be entered		Call Type : NA	iigned
Call/Entry Date)5-2018 14-05-2018	Call Details Call Made By: OutCome Of Call: Next Call Date: 05- Target Of Call: first Call Made By: Swet	ner visited site with his family sel 05-2018 call detail to be entered		Call Type : NA Call Type : Phone	iigned
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5/28/2018	www.modiapps.net/modicrm/cisinforeport.php?cid=91070				
17-05-2018	Call Made By : Swetha	Call Type: Phone			
17-05-2018	OutCome Of Call: Customer did not picked up the phone				
	Next Call Date: 18-05-2018				
	Target Of Call : Call back customer to provide further details				
23-05-2018	Call Made By : Swetha	Call Type : Phone			
23-05-2018	OutCome Of Call : Customer did not picked up the phone				
	Next Call Date : 24-05-2018				
	Target Of Call : Call back customer to provide further details				
24-05-2018	Call Made By : Swetha	Call Type : Phone			
24-05-2018	OutCome Of Call: Customer visited site, shown the model villa and info given about project, said he wants to visit the site with his family members on tomorrow				
	Next Call Date: 25-05-2018				
	Target Of Call: Follow up customer for site visit with his family members				
25-05-2018	Call Made By : Swetha	Call Type : Phone			
25-05-2018	OutCome Of Call: Customer visited site with his family, Interested in simplex villa no. 92, Booking form done				
	Next Call Date: 25-05-2018				

Target Of Call: Selected villa no. 92, sale closed on 25-05-2018