

Customer Profile Info

Personal Details				
Title	First Name	Last Name	Customer Full Name	
MRS	Silver	Pawar	Silver Pawar	
Date of Birth (DOB)	Marital Status	Customer ID	Created Date	
	Married	8090	27 Feb 2021	
Spouse Title	First Name	Last Name	Spouse Full Name	
DOB Spouse	Anniversary Date			

Status And Assignment Details

Customer Status		Lead Status		Prospect Status		Contact Type	
Lead		Active		Good		Phone Call	
Source of Enquiry		Broucher Sent/Given		Visit Card Obtained		Executive Meet Customer	
Reference		Yes		No		No	
Customer Visited Site		Smart Summary		Prepared By		Assigned To	
No		East side Selected 204		Suresh M		Suresh M	
Re Assigned To		Remarks					
Suresh M		Selected 204					

Occupation Details

Business/Occupation Profession	Company Type	Company Name	Designation	Company Address

Communication Details

Address		Code			Primary Mobile Number			Email	
Work Phone Number		Home Phone Number			Alt mobile Number			Other	
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
No Entries									
Phone Type		Code			Phone Number			Primary	
1				6092508257				Yes	
Email Type		Email Address			Primary				
No Entries									

Project Investment & Interest & Visit Details

Purpose	Investment Dtls		Site Visited With			Customer Requirement				
Self Use			Not Visited							
Projects Visited		Projects Liked	Projects Interested			Discount Expected				
Discount Offered		Queries	Special Requirements			Home Town				
Other Information		Decision Makers								
		Self								
Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
No Entries										

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Suresh M		27 Feb 2021	Other	28 Feb 2021	09:30:00	Other	Yes
Suresh M	Phone	28 Feb 2021	Other	28 Feb 2021	09:30:00	Other	Yes

*** The End ***