

Customer Information Sheet

ID : 91707 Old CIS No : CIS Date : 04-06-2018		Company	
Prepared By : Suresh / Assigned To : Suresh / Reassigned To : Suresh		Business	
Customer Name And Address Palla Janardhan / P. Bharathi Nizampet village		Designation	Retd employee
		Home Phone	
		Work Phone	9885757614
		Mobile	9849999395
		Fax	
		Email	j_palla@yahoo.com
For Project Serene Farms	Projects Visited	Projects Liked	Interested In
Enquiry Source Classified Ad	Enquiry Type Phone Call	Lead Status Active	Prospect Status Excellent
Brochure Sent Yes	Executive Meet Customer Yes	Visiting Card No	Customer Visit Site Yes
Company Type -	Spouce Company	Purpose -	Investment Details
Housing Loan Required No	Amount Required	Pre-sanctioned Obtained No	Reffered To Bank No
Discount Expected	Discount Offered	Site Visit With Not Visited	Bank Name
Customer Requirment -	Home Town	Other Info	Decesion Makers
Company Address		Company Details	
Smart Text			
Arranged site visit .booked villa no 04.sale closed, Visited site with family given check for villa no 04			
Customer Query			
Customer Special Requirments			
Remarks			
Visited site with family given check for villa no 04			

Call/Entry Date	Call Details	
04-06-2018	Call Made By :	Call Type : NA
04-06-2018	OutCome Of Call :	
	Next Call Date : 05-06-2018	
	Target Of Call : first call detail to be entered	
04-06-2018	Call Made By : Admin	Call Type : Meeting
04-06-2018	OutCome Of Call : Visited site with family given check for villa no 04	
	Next Call Date : 04-06-2018	
	Target Of Call : Given check for villa no 04 sale closed	