

We M/s Modi Realty Pocharam LLP, 5-4-187/3&4, Soham Mansion, 2nd Floor, M.G. Road Secunderabad, Hyderabad-500003 (Company name with Address) ("Company") represented by Mr Soham Modi Indian Inhabitant, residing at Plot No 280, Road No 25, Jubilee Hills, Khairatabad, Banjara Hills, Hyderabad-500034 do hereby solemnly affirm, declare, swear and state as follows:

1. That we have approached Tata Capital Financial Services Limited a non-banking finance company incorporated under the provisions of the Companies Act 1956 and duly registered with the Reserve Bank of India and having its registered office at 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013, CIN No. U67100MH2010PLC210201 and inter alia having an office at 12th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai- 400013, and having a Branch Office at Hyderabad. (hereinafter referred to as "TCFSL") and TCFSL has granted Term Loan of Rs 5,00,00,000 to the Company along with Modi Properties Private Limited and Modi & Modi Realty Hyderabad Private Limited as Co Borrowers. I am a borrower to the facility of Rs. 5,00,00,000/- (Rupees Five Crores Only) in the nature of Term Loan Granted by vide Sanction letter dated 22nd July 2021 to Modi Realty Pocharam LLP, a Company.
2. That my name is appearing as Modi Realty Pocharam LLP in my PAN card while it is appearing as Modi Realty Pocharam LLP in MCA registration Certificate and other compliance and Company related matters. Company name is appearing as Modi Realty Pocharam LLP in GST certificate.
3. That I hereby state and confirm that the said Modi Realty Pocharam LLP and... Modi Realty Pocharam LLP. is one and the same company and legal entity and that both the aforesaid documents in which company's name refer to M/s. Modi Realty Pocharam LLP having registered office at 5-4-187/3&4, Soham Mansion, 2nd Floor, M.G. Road Secunderabad, Hyderabad-500003 with CIN number AAM-1856.
4. That I shall be liable to indemnify TCFSL against all losses, damages, claims or expenses which they may be put to due to the difference in the spelling of Company's names as aforesaid or if any of the statements contained herein are found to be false.
5. Further Company undertakes to rectify the name in the PAN card and GST Certificate within 30 working days. And submit the relevant documents to TCFSL confirming the changes made in the Company's name.
6. I Mr. Soham Modi is authorised to sign and sworn this affidavit on behalf of the Company vide resolution of the Board of Directors dated 26-07-2021

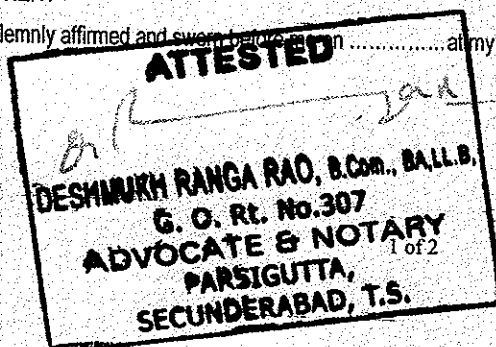
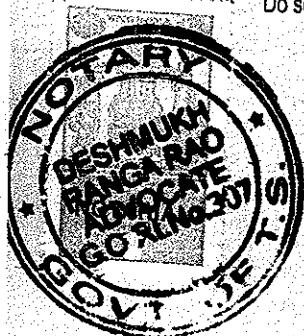

DEPONENT

VERIFICATION-

Verified at on this day of that contents of Para 1-6 of my/our above affidavit are true and correct to best of my/our knowledge and nothing material has been concealed there from

DEPONENT

Do solemnly affirmed and sworn before me on at my office at




ADVOCATE

Received
original
Banana
31-07-21