

SDNMKJ REALTY PVT LTD

5-2-223, Gokul Distillery Road,
Secunderabad- 500 003,
Phone: +91-40-66335551

CIN: U70101TG2010PTC067667

EXTRACT OF THE BOARD RESOLUTION PASSED IN THE MEETING OF THE
BOARD OF DIRECTORS OF THE COMPANY HELD AT THE REGISTERED OFFICE OF
THE COMPANY.

COMPANY: SDNMKJ REALTY PRIVATE LIMITED

REGISTERED OFFICE: 5-2-223 GOKUL DISTILLERY ROAD SECUNDERABAD
Telangana 500003

MEETING HELD ON: 06th August, 2021

DIRECTORS PRESENT: Mr. Soham Modi & Mr. Sharad Kadakia

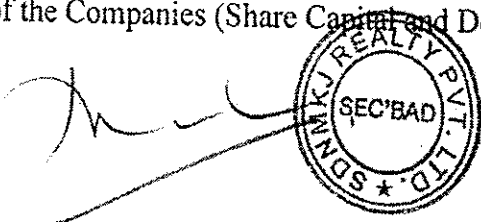
**ITEM: ALLOTMENT OF EQUITY SHARES PURSUANT TO CONVERSION OF NON
- MARKETABLE COMPULSORY CONVERTIBLE DEEBTNURES INTO SHARE
CAPITAL AND ISSUE OF SHARE CERTIFICATES THEREOF**

"RESOLVED THAT: in terms of the provisions of the Companies Act, 2013 read with rules made thereunder and as per the terms of the original issue, 11,28,949 (Eleven Lakh twenty-eight thousand nine hundred and forty nine only) compulsory convertible debentures be and are hereby cancelled and converted into 6314 Equity shares of face value Rs. 10/- and premium of Rs. 1,788/- each. The said valuation of equity is arrived at as per the valuation report of Registered Valuer Mr. A. Someswara Rao Registered Valuer-Securities or Financial Assets IBBI No: IBBI/RV/02/2019/11544 dated 28-04-2021.

RESOLVED FURTHER THAT the CCD holder Mr. Rajesh Kumar Jayantilal Kadakia be and is hereby allotted 6314 Equity Shares for 11,28,949 number of CCD's held by him. The said conversion is approved by shareholders of the company in an extra ordinary general meeting held on 31st day of May 2021.

RESOLVED FURTHER THAT the paid-up capital of the Company be and is hereby increased from 10,000 Equity Shares of Rs. 10/- each amounting to Rs. 10000 To 16314 Equity Shares of Rs. 10/- each aggregating to Rs 1,63,140 (One lakh sixty-three thousand one hundred forty only).

RESOLVED FURTHER THAT pursuant to section 46(3) of the Companies Act, 2013, Rule 5(1) of the Companies (Share Capital and Debentures) Rules, 2014 and all other applicable



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provisions of the Act, share certificates hereby is issued in pursuance to issue of shares upon conversion of CCD's, the details of members are mentioned below:

S. No.	Name of the shareholder	No. of shares allotted	Certif icate No.	Distinctive No. of shares		No. of CCD's converted
				From	To	
1	Rajesh Kumar Jayantilal Kadakia	6314	3	10,001	16,314	11,28,949

RESOLVED FURTHER THAT the equity share certificates of the company in respect of such shares be issued to the aforesaid shareholder of the company and the same be signed by Mr. Sharad Kumar Jayanti Lal Kadakia and Mr. Soham Satish Modi, directors of the Company.

RESOLVED FURTHER THAT Mr. Soham Satish Modi (DIN: 00522546) Director of the Company be and is hereby authorized severally to do all acts and deeds as may be required for implementing this resolution including filing of relevant e-forms with the Registrar of Companies, Hyderabad Telangana and making entries in the Register of Members."

****Certified True Copy****

For SDNMKJ Realty Private Limited

Mr. Soham Modi, Director

DIN: 00522546

Place: Hyderabad

Date: 06.08.2021