

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	P.	Srikanth	P. Srikanth
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
12 Jul 1982	Single	7906	15 Feb 2021

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Lead	Sale Closed	Good	
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Walk-in	Yes	No	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
o	Sale closed for flat no A 504	Anand Kumar Netha	Anand Kumar Netha
Re Assigned To	Remarks		
Anand Kumar Netha	sale closed for flat no A 504		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
Software Engineer	MNC	Deloitte	Software Engineer	

Communication Details

Communication Details

Address		Code		Primary Mobile Number				Email		
Work Phone Number		Home Phone Number		Alt mobile Number				Other		
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary	
1		Hno :- 3-78, Main Road, MogalAnanthagiri Mandal, Suryapet District			Suryapet	TG	ind	508206	Yes	
SNo		Phone Type	Code	Phone Number				Primary		
1		Mobile		9618397770				Yes		
SNo		Email Type	Email Address						Primary	
1		Work	srikanth203@gmail.com						Yes	

Project Investment & Interest & Visit Details

Purpose			Investment Dtls		Site Visited With		Customer Requirement			
Self Use			lic policies and lands		Not Visited		3 BHK - Flat			
Projects Visited			Projects Liked		Projects Interested		Discount Expected			
Discount Offered			Queries		Special Requirements		Home Town			
Other Information			Decision Makers							
Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
Nilgiri Heights	A	201			15 Feb 2021		NO	NO	Yes	NO

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Anand Kumar Netha		15 Feb 2021	Other	16 Feb 2021	09:30:00	Other	Yes
Anand Kumar Netha	Phone	16 Feb 2021	Other	15 Mar 2021	09:30:00	To fix an appointment with manager.	Yes
Anand Kumar Netha	Phone	17 Mar 2021	Other	15 Apr 2021	09:30:00	To fix an appointment with manager.	Yes
Anand Kumar Netha	Phone	17 Apr 2021	Other	15 May 2021	09:30:00	Site visit with his family members.	Yes
Anand Kumar Netha	Phone	14 May 2021	Other	30 May 2021	09:30:00	Site visit with his family members.	Yes
Anand Kumar Netha	Phone	31 May 2021	Busy in meeting	12 Jun 2021	09:30:00	Call back customer for arranging site visits	Yes
Anand Kumar Netha	Phone	12 Jun 2021	Busy in meeting	27 Jun 2021	09:30:00	Call back customer for arranging site visits	Yes

*** The End ***